



PACIFIC RELIANCE
Medical M & A Advisors

Pacific Reliance
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Skin Perfect Brothers/ Vline Aesthetics
1569 S. Fairway Drive, Walnut CA 91789

RE: VALUATION OF BUSINESS

Pacific Reliance Medical M&A Advisors specializes sells medical based business nationally, with a specialization in medical spas. We have sold both single and multi-unit practices and are active in the med spa community. We are also members of the American Medical Spa Association.

It is our recommendation that as of the date of this memorandum, should you decide to sell the practice, pricing should start at \$7.1M.

The recommendation is based on last 3 years gross revenues, net profit and the management in place.

The most probable buyer would be a private equity group or a strategic buyer. With a private equity buyer, it is common that you would also participate in the future sale of the company when the buyer sells to a larger private equity group.

Please feel free to contact me should you have questions regarding our analysis.

Thank you.

Jerry Diza
Managing Partner